
CREATING A
PORTFOLIO
OF HIGH
YIELDING
ASSETS

Authorised Financial Services Provider – 48870 – Registration Number: 2017/418473/06 - SARS Registration Number - VCC – 0101

SUNSTONE
CAPITAL

Sunstone Capital

Sunstone offers investors an opportunity to earn stable and dependable dividends. This is done by purchasing operating assets and renting them for fixed monthly amounts, building a low risk, diversified portfolio boasting a full deployment of capital.

Outdoor Media Assets



Commercial Fleet Vehicles



Uber Fleet



Investment Features:

- Stable yield
- Secured by asset underpin
- Highly liquid
- Diversified portfolio
- Full deployment of capital
- Fully tax deductible



Motion. Stability.

Targeted Return Profile

Table indicates targeted cashflows over a 5 year investment period.

	YEAR 0	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Investment into Sunstone	1 000 000					
Tax benefit (45%)	(450 000)					
Net outflow	550 000					
Yield per Sunstone Capital model (Pre- WHT)		7.5%	7.5%	7.5%	7.5%	7.5%
Dividend Declared		75 000	75 000	75 000	75 000	75 000
Dividend tax (20%)		(15 000)	(15 000)	(15 000)	(15 000)	(15 000)
After Tax dividend yield		6%	6%	6%	6%	6%
Capital returned						900 000
Portion of Invested Capital returned %						90%
Capital Gains Tax (18%)						(162 000)
Net cashflows	(550 000)	60 000	60 000	60 000	60 000	798 000



Salient Features

Feature	Detail
Investment Horizon	5 Years
Industry sector	Movable assets
Minimum investment amount	R 105 000
Targeted IRR over 5 year period	18%+
Targeted Annual dividend yield	7.5%

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The Team



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Section 12J

45%
BACK



Investors



Sunstone



Companies Which
Own Assets

- Investors that invest into a SARS approved section 12J company can claim a full tax deduction on their investment.
- This mean that up to 45% can be claimed back from SARS within 8-10 months, reducing risk capital to 55%.
- The fund uses that capital to invest into asset backed businesses which generate returns .
- Tax deduction is made permanent after an investment has been held for 5 years.

Sunstone VCC number 0101





SUNSTONE CAPITAL LIMITED